

SHANKARA BUILDING PRODUCTS LIMITED **REPORTS Q2 & H1FY26 RESULTS**

Bengaluru, India, November 13, 2025: Shankara Building Products Limited, one of India's leading building materials marketplace, announced its financial results for the quarter and half year ended September 30, 2025.

Group-Level Financial Highlights for Quarter Ended September 30th 2025

| REVENUE | ₹1,681 Cr | EBITDA MARGINS | 3.03% | PAT | ₹25 Cr |
|---------|-----------|----------------|-------|---------|--------|
| ↑ 2% | ↑ 26% | | | ↓ (22%) | ↑ 66% |

Group-Level Financial Highlights for Half Year Ended September 30th 2025

| REVENUE | ₹3,325 Cr | EBITDA MARGINS | 3.31% | PAT | ₹58 Cr |
|---------|-----------|----------------|-------|-----|--------|
| ↑ 27% | | | | | ↑ 84% |

Key

↑ QoQ

↑ YoY

Note – Above financial highlights are at a group-level, including both Shankara Building Products Limited & Shankara Buildpro Limited

Commenting on the performance, Mr. Sukumar Srinivas, Managing Director, Shankara Building Products Limited, said:

“Shankara continued its growth momentum through Q2 and the H1 of FY26, supported by strong performance in its core steel products division. Volume growth stood at a robust 31% YOY for Q2 and 33% for H1, with 4.90 lakh tonnes recorded so far. The Company remains on track to exceed its 1 million tonne milestone for the year. While a subdued building materials environment impacted non-steel segment growth rates in line with larger industry trends, profitability remained healthy. Consolidated EBITDA margin improved to 3.31% in H1FY26 from 3.01% a year ago, driving an 84% YOY increase in Consolidated PAT. Moderation in Q2 profitability on a sequential basis was on account of one-off expenses & write-offs in the manufacturing business as well as marginal decrease in marketplace margins.

A key recent development was the ‘In-Principle Approval’ received from NSE and BSE for the listing of Shankara Buildpro Limited, marking the successful culmination of the Company’s monumental demerger corporate action. The resulting entity, which will house the marketplace business, is expected to list within November. Overall, our business outlook for FY26 remains positive, driven by strong execution and sustained growth in the steel segment.”

About Shankara Building Products Limited

Shankara Building Products Limited is one of India's leading building materials marketplaces, providing a comprehensive one-stop solution for all kinds of building materials & construction needs. With a robust physical presence of 130 operational stores and fulfillment centers, the Company caters to tens of thousands of customers across various segments. Currently, Shankara is in the final stage of demerging its marketplace business, resulting in the formation of "Shankara BuildPro Limited" which is expected to list in November 2025. This strategic move aims to create two distinct entities focused on manufacturing and marketplace operations, enhancing operational efficiency and unlocking value.

Earnings Conference Call

Friday, November 14, 2025, at 4:30 PM (IST)

There will be an Earnings Conference Call at 4:30 PM (IST) on Friday, November 14, 2025, during which the management will discuss the performance of the quarter and answer questions from the participants. A recording & transcript of the conference call will be available at stock exchanges and company's website.

Diamond Pass Link

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